



**TAKE SOLUTIONS LIMITED**

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**UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2010**

(Rs. In Lakhs, except per share data)

Particulars	Quarter Ended		Half Year Ended		Year Ended
	Sep 30, 2010	Sep 30, 2009	Sep 30, 2010	Sep 30, 2009	March 31, 2010
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Net Sales/Income from Operations	1094.59	1068.67	2349.23	1766.74	4699.61
2. Other Income	407.13	210.26	683.78	287.47	857.43
3. Total Income (1+2)	1501.72	1278.93	3033.01	2054.21	5557.04
Expenditure					
a. Staff Cost	263.57	204.16	522.40	410.30	985.37
b. Cost of Goods Sold & Other Direct Cost	120.10	148.30	233.60	224.22	535.85
c. Operations & Other Expenses	245.82	222.67	428.25	360.06	1198.73
d. Amortisation	126.75	125.86	252.48	246.74	498.89
4. Total Expenditure	756.24	700.99	1436.73	1241.32	3218.84
5. Interest	101.19	97.04	182.36	155.26	355.24
6. Depreciation	30.93	26.92	61.68	53.46	114.00
7. Foreign Exchange (Gain) / Loss - Net	68.53	84.22	100.44	237.74	385.91
8. Profit before Tax [3-4-5-6-7]	544.83	369.76	1251.80	366.43	1483.05
9. Provision for Taxation	65.20	57.43	226.42	56.18	335.02
10. Net Profit [8-9]	479.63	312.33	1025.38	310.25	1148.03
11. Paid up Equity Share Capital (at par value of Re. 1/- each)	1200.00	1200.00	1200.00	1200.00	1200.00
12. Reserves excluding revaluation Reserves					24544.77
13. Basic Earnings Per Share - Not Annualised	0.40	0.26	0.85	0.26	0.96
14. Diluted Earnings Per Share - Not Annualised	0.40	0.26	0.85	0.26	0.95
15. Dividend Per Share (par value of Re. 1/- each)					
Final Dividend					0.20
Dividend Percentage					20.00
Preference Dividend per Share		0.18		0.18	0.18
Preference Dividend Percentage		5.00		5.00	5.00
16. Aggregate of Public Shareholding					
..... No. of Shares	51007904.00	51007904.00	51007904.00	51007904.00	51007904.00
..... Percentage of shareholding	41.67	41.67	41.67	41.67	41.67
17. Promoters and Promoter Group Shareholding					
Pledged/ Encumbered					
Number of Shares	-	-	-	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
Non-Encumbered					
Number of Shares	71392096	71392096	71392096	71392096	71392096
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	58.33	58.33	58.33	58.33	58.33

**Segment Wise Revenue and Results**

**Primary Segment Information**

(Rs. In Lakhs)

	Quarter Ended		Half Year Ended		Year Ended
	Sep 30, 2010	Sep 30, 2009	Sep 30, 2010	Sep 30, 2009	Mar 31, 2010
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1. Segment Revenue</b>					
(a) Software Products & Consultancy Services	970.99	941.53	2136.82	1567.17	4226.76
(b) IT Infrastructure & Support Services	123.60	127.14	212.41	199.57	472.85
<b>Total</b>	<b>1094.59</b>	<b>1068.67</b>	<b>2349.23</b>	<b>1766.74</b>	<b>4699.61</b>
<b>Less: Inter Segment Revenue</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Net sales/Income From Operations</b>	<b>1094.59</b>	<b>1068.67</b>	<b>2349.23</b>	<b>1766.74</b>	<b>4699.61</b>
<b>2. Segment Results</b>					
(a) Software Products & Consultancy Services	371.98	499.05	975.90	802.27	1686.91
(b) IT Infrastructure & Support Services	6.39	3.92	12.54	12.03	29.26
<b>Total</b>	<b>378.37</b>	<b>502.97</b>	<b>988.44</b>	<b>814.30</b>	<b>1716.17</b>
Less: (i) Interest	101.19	97.04	182.36	155.26	355.24
(ii) Other Un-allocable Expenditure net off Un-allocable Income	(267.65)	36.17	(445.72)	292.61	(122.12)
<b>Profit Before Tax</b>	<b>544.83</b>	<b>369.76</b>	<b>1251.80</b>	<b>366.43</b>	<b>1483.05</b>

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.

*Pradeep*



## Statement of Assets and Liabilities

(Rs. in Lakhs)

Particulars	As at	
	Sep 30, 2010	Sep 30, 2009
	(Unaudited)	(Unaudited)
<b>Sources of Funds</b>		
<b>1. Shareholders' Funds</b>		
a) Share Capital	1200.00	1200.00
b) Reserves and Surplus	25648.53	23549.68
<b>2. Secured Loan</b>	3022.84	2842.32
<b>3. Unsecured Loan</b>	2000.00	0.00
<b>4. Deferred Tax Liability - Net</b>	325.66	367.45
<b>Total</b>	<b>32197.03</b>	<b>27959.45</b>
<b>Application of Funds</b>		
<b>1. Fixed Assets</b>	<b>459.59</b>	<b>475.30</b>
<b>2. Capitalised Software Products</b>	<b>778.13</b>	<b>947.47</b>
<b>3. Investments</b>	<b>13560.59</b>	<b>13302.44</b>
<b>4. Current Assets, Loans &amp; Advances</b>		
a) Inventories	11.99	35.00
b) Sundry Debtors	1121.89	989.43
c) Cash and Bank Balance	546.75	432.68
d) Other Current Assets	107.20	108.48
e) Loans and Advances	18241.36	14330.84
<b>Less: Current Liabilities &amp; Provisions</b>		
a) Liabilities	964.75	1507.00
b) Provisions	1665.72	1155.19
<b>Net Current Assets</b>	<b>17398.72</b>	<b>13234.24</b>
<b>Total</b>	<b>32197.03</b>	<b>27959.45</b>

*Pradeep*

