



**TAKE SOLUTIONS LIMITED**

Regd. Office : No. 76, Venkatakrishna Road  
Raja Annamalaipuram, Chennai – 600 028, Tamil Nadu.  
www.takesolutions.com

**UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2010**

(Rs. In Lakhs, except per share data)

Particulars	Quarter Ended		Year Ended
	June 30, 2010	June 30, 2009	March 31, 2010
	(Unaudited)	(Unaudited)	(Audited)
1. Net Sales/Income from Operations	10843.74	7834.75	35177.30
2. Other Income	127.69	292.19	1463.84
<b>3. Total Income (1+2)</b>	<b>10971.43</b>	<b>8126.94</b>	<b>36641.14</b>
Expenditure			
a. Staff Cost	3319.57	3551.75	14160.47
b. Cost of Goods Sold & Other Direct Cost	3303.34	2052.19	9382.71
c. Operations & Other Expenses	1894.41	1160.78	5961.66
d. Amortisation	549.51	467.34	1803.34
<b>4. Total Expenditure (a+b+c+d)</b>	<b>9066.83</b>	<b>7232.06</b>	<b>31308.18</b>
5. Interest	89.56	60.31	389.98
6. Depreciation	93.17	106.78	427.65
7. Foreign Exchange (Gain) / Loss - Net	13.23	117.34	462.09
<b>8. Profit before Tax [3-4-5-6-7]</b>	<b>1708.64</b>	<b>610.45</b>	<b>4053.24</b>
9. Provision for Taxation	197.55	7.33	424.60
<b>10. Net Profit [8-9]</b>	<b>1511.09</b>	<b>603.12</b>	<b>3628.64</b>
11. Minority Interest	77.18	158.25	386.00
<b>12. Net Profit after Tax and Minority Interest [10-11]</b>	<b>1433.91</b>	<b>444.87</b>	<b>3242.64</b>
13. Paid up Equity Share Capital (at par value of Re. 1/- each)	1200.00	1200.00	1200.00
14. Reserves excluding revaluation Reserves			35378.23
15. Basic Earnings Per Share - Not Annualised	1.19	0.37	2.70
16. Diluted Earnings Per Share - Not Annualised	1.19	0.37	2.70
17. Dividend Per Share (par value of Re. 1/- each)			
Final Dividend on Equity Shares			0.20
Equity Dividend Percentage			20.00
Preference Dividend per Share			0.18
Preference Dividend Percentage			5.00
18. Aggregate of Public Shareholding			
..... No. of Shares	51007904	51007904	51007904
..... Percentage of shareholding	41.67	41.67	41.67
19. Promoters and Promoter Group Shareholding			
Pledged/ Encumbered			
Number of Shares	-	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-
Non-Encumbered			
Number of Shares	71392096	71392096	71392096
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	58.33	58.33	58.33



*Pradeep*

**Segment Wise Revenue and Results**  
**Primary Segment Information**

(Rs. In Lakhs)

	Quarter Ended		Year Ended
	June 30, 2010	June 30, 2009	March 31, 2010
<b>1. Segment Revenue</b>	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Audited)</b>
(a) Software Products & Consultancy Services	9903.19	7179.44	31442.65
(b) E Business Solutions	851.74	582.88	3261.80
(c) Others	88.81	72.43	472.85
<b>Total</b>	<b>10843.74</b>	<b>7834.75</b>	<b>35177.30</b>
<b>Less: Inter Segment Revenue</b>			
<b>Net sales/Income From Operations</b>	<b>10843.74</b>	<b>7834.75</b>	<b>35177.30</b>
<b>2. Segment Results</b>			
(a) Software Products & Consultancy Services	3639.04	2482.59	9672.36
(b) E Business Solutions	26.13	48.96	129.15
(c) Others	6.15	8.11	29.26
<b>Total</b>	<b>3671.32</b>	<b>2539.66</b>	<b>9830.77</b>
Less: (i) Interest	89.56	60.31	389.98
(ii) Other Un-allocable Expenditure net off Un-allocable Income	1873.12	1868.90	5387.55
<b>Profit Before Tax</b>	<b>1708.64</b>	<b>610.45</b>	<b>4053.24</b>

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.



*Pradeep*

**Notes:**

- The Consolidated Financial Statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Financial Statements as set out in the Accounting Standard 21 on Consolidated Financial Statements mandated by Rule 3 of the Companies (Accounting Standards) Rules, 2006. The Financial Statements of the parent Company and its subsidiaries have been combined on a line by line basis by adding together the book values of the items of assets, liabilities, income and expenses after eliminating intra-group balances, transactions and resulting unrealised gains/losses. The Consolidated Financial Statements are prepared by applying uniform accounting policy.
- The Consolidated and Standalone Financial Results for the quarter ended June 30, 2010 have been reviewed by the Audit Committee on July 30, 2010 and approved by the Board of Directors ("the Board") at its meeting held on July 30, 2010. The Financial Results pertaining to TAKE as a standalone entity have been subjected to a Limited Review by the Statutory Auditors of the Company. Both the Consolidated and Standalone Financial Results have been submitted to the Bombay Stock Exchange Limited (BSE) and National Stock Exchange of India Limited (NSE), where the equity shares of the Company are listed.
- Pursuant to Clause 41 of the Listing Agreement, the company has opted to publish only the consolidated results. The Standalone Financial Results and the Consolidated Financial Results for the quarter ended June 30, 2010 are available on the Company's website (www.takesolutions.com) and the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).
- In accordance with the Institute of Chartered Accountants of India (ICAI) guidelines, the weighted average number of shares held by TAKE Solutions Limited ESOP Trust on allotment have been reduced from the weighted average equity shares outstanding for computing basic and diluted earnings per share.
- The Company has adopted the Principles of Accounting Standard 30 "Financial Instruments Recognition and Measurement" in respect of its derivative financial instruments. The company has designated the outstanding forward exchange contract as Cash Flow Hedges. As of June 30, 2010, the company has retained the Mark to Market (MTM) Losses of Rs. 709.24 Lakhs relating to derivative financial instruments that are designated as effective Cash Flow Hedges in "Hedging Reserve Account". This Loss would be recognised in the Income Statement when the underlying forecast transactions occur.

## 6. a) Item of Expenditure exceeding 10% of total expenditure (Rs. in Lakhs) for TAKE Solutions Limited and its Subsidiaries

Particulars	Quarter Ended		Year Ended
	June 30, 2010	June 30, 2009	March 31, 2010
	(Unaudited)	(Unaudited)	(Audited)
Software Development Expenses	2395.07	548.11	5799.74
Other Direct Costs	908.27	1504.08	3582.97

## 6. b) Item of Expenditure exceeding 10% of total expenditure (Rs. in Lakhs) for TAKE Solutions Limited

Particulars	Quarter Ended		Year Ended
	June 30, 2010	June 30, 2009	March 31, 2010
	(Unaudited)	(Unaudited)	(Audited)
Software Development Expenses	30.84	13.13	92.26
Other Direct Costs	82.66	62.78	443.59

7. During the quarter, further investment in one of the subsidiary companies M/s. Towell Take Investments LLC., Muscat has been made to the extent of Rs. 474.12 Lakhs.

8. Previous Period figures have been regrouped wherever necessary to confirm with the current period presentation.

## 9. Unaudited Financial Results of TAKE Solutions Limited (Standalone Information)

Particulars	Quarter Ended		Year Ended
	June 30, 2010	June 30, 2009	March 31, 2010
	(Unaudited)	(Unaudited)	(Audited)
1. Net Sales/Income from Operations	1254.64	698.07	4699.61
2. Profit Before Tax	706.97	(3.32)	1483.05
3. Profit After Tax	545.75	(2.07)	1148.03

## 10. Information on Investor Complaints pursuant to Clause 41 of the Listing Agreement for the Quarter ended June 30, 2010

Nature of Complaints received	Opening	Received	Disposed	Closing Balance
IPO related	1	0	0	1*
Non Receipt of Dividend Warrants & Share Certificates	0	1	1	0

\* Consumer Dispute Redressal Forum case subjudice and hence treated pending, awaiting judgement

We also confirm that no complaints remain unattended / pending for more than 30 days.

Registered Office: No. 76, Venkatakrishna Road, Raja Annamalaipuram, Chennai - 600 028.

For and on Behalf of the Board of Directors



*S. Sridharan*  
S. Sridharan  
Managing Director

Place: Chennai  
Date: July 30, 2010