



TAKE SOLUTIONS LIMITED
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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2011

(₹ In Lakhs, except per share data)

Particulars	Quarter Ended		Half Year Ended		Year Ended
	Sep 30, 2011	Sep 30, 2010	Sep 30, 2011	Sep 30, 2010	March 31, 2011
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Net Sales/Income from Operations	1168.22	1094.59	2078.66	2349.23	4524.90
2. Other Income	999.25	407.13	2295.90	683.78	1841.37
3. Total Income (1+2)	2167.47	1501.72	4374.56	3033.01	6366.27
Expenditure					
a. Staff Cost	215.76	263.57	425.34	522.40	955.66
b. Cost of Goods Sold & Other Direct Cost	87.48	120.10	368.73	233.60	649.48
c. Operations & Other Expenses	127.89	245.82	249.66	428.25	931.65
d. Amortisation	80.75	126.75	153.22	252.48	440.40
4. Total Expenditure	511.88	756.24	1196.95	1436.73	2977.19
5. Interest	119.58	101.19	249.16	182.36	403.71
6. Depreciation	18.60	30.93	41.45	61.68	117.79
7. Foreign Exchange (Gain) / Loss - Net	1.47	68.53	47.94	100.44	187.06
8. Profit before Tax [3-4-5-6-7]	1515.94	544.83	2839.06	1251.80	2680.52
9. Provision for Taxation	224.24	65.20	274.51	226.42	343.54
10. Net Profit [8-9]	1291.70	479.63	2564.55	1025.38	2336.98
11. Paid up Equity Share Capital (at par value of ₹ 1/- each)	1200.00	1200.00	1200.00	1200.00	1200.00
12. Reserves excluding revaluation Reserves					25727.56
13. Basic Earnings Per Share - Not Annualised	1.08	0.40	2.14	0.85	1.95
14. Diluted Earnings Per Share - Not Annualised	1.08	0.40	2.14	0.85	1.94
15. Dividend Per Share (par value of ₹ 1/- each)					1.00
Final Dividend					100.00
Dividend Percentage					100.00
16. Aggregate of Public Shareholding					
..... No. of Shares	50997904	51007904	50997904	51007904	51007904
..... Percentage of shareholding	41.66	41.67	41.66	41.67	41.67
17. Promoters and Promoter Group Shareholding					
Pledged/ Encumbered					
Number of Shares	-	-	-	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
Non-Encumbered					
Number of Shares	71402096	71392096	71402096	71392096	71392096
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	58.34	58.33	58.34	58.33	58.33

Segment Wise Revenue and Results

Primary Segment Information

(₹ In Lakhs)

	Quarter Ended		Half Year Ended		Year Ended
	Sep 30, 2011	Sep 30, 2010	Sep 30, 2011	Sep 30, 2010	Mar 31, 2011
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Segment Revenue					
(a) Software Products & Consultancy Services	1086.68	970.99	1670.80	2136.82	3845.65
(b) IT Infrastructure & Support Services	81.54	123.60	407.86	212.41	679.25
Total	1168.22	1094.59	2078.66	2349.23	4524.90
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00
Net sales/Income From Operations	1168.22	1094.59	2078.66	2349.23	4524.90
2. Segment Results					
(a) Software Products & Consultancy Services	685.64	371.98	838.47	975.90	1710.88
(b) IT Infrastructure & Support Services	25.84	6.39	95.51	12.54	139.66
Total	711.48	378.37	933.98	988.44	1850.54
Less: (i) Interest	119.58	101.19	249.16	182.36	403.71
(ii) Other Un-allocable Expenditure net off Un-allocable Income	(924.04)	(267.65)	(2154.24)	(445.72)	(1,233.69)
Profit Before Tax	1515.94	544.83	2839.06	1251.80	2680.52

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.

Pradeep

Statement of Assets and Liabilities	(₹ in Lakhs)	
	As at	
	Sep 30, 2011 (Unaudited)	Sep 30, 2010 (Unaudited)
Sources of Funds		
1. Shareholders' Funds		
a) Share Capital	1200.00	1200.00
b) Reserves and Surplus	28291.28	25648.53
2. Secured Loan	3260.68	3022.84
3. Unsecured Loan	1600.00	2000.00
4. Deferred Tax Liability - Net	263.99	325.66
Total	34615.95	32197.03
Application of Funds		
1. Fixed Assets	284.21	459.59
2. Capitalised Software Products	724.29	778.13
3. Investments	13564.08	13560.59
4. Current Assets, Loans & Advances		
a) Inventories	5.67	11.99
b) Sundry Debtors	1128.32	1121.89
c) Cash and Bank Balance	346.14	546.75
d) Other Current Assets	86.27	107.20
e) Loans and Advances	21781.63	18241.36
Less: Current Liabilities & Provisions		
a) Liabilities	1182.24	964.75
b) Provisions	2122.42	1665.72
Net Current Assets	20043.37	17398.72
Total	34615.95	32197.03

Prasad

