



**TAKE SOLUTIONS LTD**

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**PART I**

**Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended September 30, 2013**

(₹ In Lakhs except per share data)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2013	June 30, 2013	Sep 30, 2012	Sep 30, 2013	Sep 30, 2012	March 31, 2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1. Income from Operations</b>						
Net Sales/Income from Operations	734.05	786.30	765.90	1520.35	1446.05	2951.50
<b>Total Income from operations (net)</b>	<b>734.05</b>	<b>786.30</b>	<b>765.90</b>	<b>1520.35</b>	<b>1446.05</b>	<b>2951.50</b>
<b>2. Expenses</b>						
a. Cost of Goods Sold & Other Direct Cost	186.68	218.53	84.89	405.21	156.49	404.38
b. Employee benefit expenses	240.22	181.52	251.98	421.74	507.55	980.60
c. Depreciation and amortisation	52.81	396.97	125.48	449.78	255.93	458.80
d. Other expenses	138.80	104.21	269.77	243.01	543.08	985.00
<b>Total Expenses</b>	<b>618.51</b>	<b>901.23</b>	<b>732.12</b>	<b>1519.74</b>	<b>1463.05</b>	<b>2828.78</b>
<b>3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)</b>	<b>115.54</b>	<b>(114.93)</b>	<b>33.78</b>	<b>0.61</b>	<b>(17.00)</b>	<b>122.72</b>
4. Other Income	499.29	749.73	1003.74	1249.02	2390.06	4117.75
<b>5. Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)</b>	<b>614.83</b>	<b>634.80</b>	<b>1037.52</b>	<b>1249.63</b>	<b>2373.06</b>	<b>4240.47</b>
6. Finance costs	68.10	106.68	43.04	174.78	304.61	410.85
<b>7.Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>546.73</b>	<b>528.12</b>	<b>994.48</b>	<b>1074.85</b>	<b>2068.45</b>	<b>3829.62</b>
8.Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
<b>9. Profit/(Loss) from ordinary activities before tax (7-8)</b>	<b>546.73</b>	<b>528.12</b>	<b>994.48</b>	<b>1074.85</b>	<b>2068.45</b>	<b>3829.62</b>
10. Tax expense	93.02	4.25	45.88	97.27	49.58	165.20
<b>11. Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>453.71</b>	<b>523.87</b>	<b>948.60</b>	<b>977.58</b>	<b>2018.87</b>	<b>3664.42</b>
12. Extraordinary items (net of tax expense )	0.00	0.00	0.00	0.00	0.00	0.00
<b>13. Net Profit/(Loss) for the Period(11-12)</b>	<b>453.71</b>	<b>523.87</b>	<b>948.60</b>	<b>977.58</b>	<b>2018.87</b>	<b>3664.42</b>
14. Paid up equity share capital (Par value of ₹ 1/- each)	1200.00	1200.00	1200.00	1200.00	1200.00	1200.00
15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						30502.56
<b>16. Earnings per share (before and after extraordinary items)</b> (Par value of ₹ 1/- each, not annualised)						
(a) Basic	0.38	0.44	0.79	0.81	1.68	3.05
(b) Diluted	0.38	0.44	0.79	0.81	1.68	3.05
<b>17. Dividend per share (par value of ₹1/- each)</b>						
Final Dividend	-	-	-	-	-	0.40
Dividend Percentage	-	-	-	-	-	40.00
Interim Dividend	0.30	-	0.30	0.30	0.30	0.60
Dividend Percentage	30.00	-	30.00	30.00	30.00	60.00

## PART II

## Select Information for the Quarter and Half Year ended September 30, 2013

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2013	June 30, 2013	Sep 30, 2012	Sep 30, 2013	Sep 30, 2012	March 31, 2013
<b>PARTICULARS OF SHAREHOLDING</b>						
1 Public shareholding						
- Number of shares	41,090,711	41,627,660	48,627,686	41,090,711	48,627,686	45,065,799
- Percentage of share holding	33.57	34.01	39.73	33.57	39.73	36.82
2 Promoters and Promoter Group Shareholding						
a) Pledged/ Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-	-	-
b) Non-Encumbered						
- Number of Shares	81,309,289	80,772,340	73,772,314	81,309,289	73,772,314	77,334,201
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total shareholding of the company)	66.43	65.99	60.27	66.43	60.27	63.18

## Segment Wise Revenue and Results

## Primary Segment Information

(₹ In Lakhs)

	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2013	June 30, 2013	Sep 30, 2012	Sep 30, 2013	Sep 30, 2012	March 31, 2013
<b>1. Segment Revenue</b>	<b>Unaudited</b>	<b>Unaudited</b>	<b>Unaudited</b>	<b>Unaudited</b>	<b>Unaudited</b>	<b>Audited</b>
(a) Software Products & Consultancy Services	602.31	596.72	712.88	1199.03	1350.94	2704.00
(b) IT Infrastructure & Support Services	131.74	189.58	53.02	321.32	95.11	247.50
<b>Total</b>	<b>734.05</b>	<b>786.30</b>	<b>765.90</b>	<b>1520.35</b>	<b>1446.05</b>	<b>2951.50</b>
<b>Less: Inter Segment Revenue</b>	0.00	0.00	0.00	0.00	0.00	0.00
<b>Net Sales/Income From Operations</b>	<b>734.05</b>	<b>786.30</b>	<b>765.90</b>	<b>1520.35</b>	<b>1446.05</b>	<b>2951.50</b>
<b>2. Segment Results</b>						
(a) Software Products & Consultancy Services	147.88	160.99	54.31	308.87	101.98	521.10
(b) IT Infrastructure & Support Services	5.34	11.69	6.64	17.03	9.81	9.57
<b>Total</b>	<b>153.22</b>	<b>172.68</b>	<b>60.95</b>	<b>325.90</b>	<b>111.79</b>	<b>530.67</b>
Less: (i) Finance cost	68.10	106.68	43.04	174.78	304.61	410.85
(ii) Other Un-allocable Expenditure net off Un-allocable Income	(461.61)	(462.12)	(976.57)	(923.73)	(2261.27)	(3709.80)
<b>Profit / (Loss) Before Tax</b>	<b>546.73</b>	<b>528.12</b>	<b>994.48</b>	<b>1074.85</b>	<b>2068.45</b>	<b>3829.62</b>

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.

(₹ In Lakhs)

## STANDALONE STATEMENT OF ASSETS &amp; LIABILITIES

As at

Particulars	Sep 30, 2013	March 31, 2013
	Unaudited	Audited
<b>A. EQUITY AND LIABILITIES</b>		
<b>1. Shareholders' funds</b>		
a. Share Capital	1200.00	1200.00
b. Reserves and surplus	31057.29	30502.56
<b>Sub-total</b>	<b>32257.29</b>	<b>31702.56</b>
<b>2. Non-Current Liabilities</b>		
a. Long-term borrowings	94.50	422.46
b. Deferred tax liabilities	0.00	118.70
c. Other long-term liabilities	0.00	0.00
d. Long-term Provisions	122.22	137.29
<b>Sub- Total</b>	<b>216.72</b>	<b>678.45</b>
<b>3. Current Liabilities</b>		
a. Short-term borrowings	0.00	0.00
b. Trade Payables	287.67	239.80
c. Other Current liabilities	1396.68	1548.94
d. Short term provisions	657.51	843.25
<b>Sub-total</b>	<b>2341.86</b>	<b>2631.99</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>34815.87</b>	<b>35013.00</b>
<b>B. ASSETS</b>		
<b>1. Non-Current Assets</b>		
a. Fixed Assets	293.14	743.20
b. Non-current investments	23438.17	23438.20
c. Deferred Tax Asset	10.41	0.00
d. Long-term loans and advances	755.67	1287.91
<b>Sub-total</b>	<b>24497.39</b>	<b>25469.31</b>
<b>2. Current Assets</b>		
a. Current investments	5000.00	2600.00
b. Inventories	5.83	4.12
c. Trade Receivables	506.95	653.80
d. Cash and cash equivalents	514.94	793.88
e. Short-term loans and advances	4290.76	5491.89
<b>Sub-total</b>	<b>10318.48</b>	<b>9543.69</b>
<b>TOTAL - ASSETS</b>	<b>34815.87</b>	<b>35013.00</b>