



TAKE SOLUTIONS LTD

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PART I

Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended September 30, 2014

(₹ In Lakhs except per share data)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2014	June 30, 2014	Sep 30, 2013	Sep 30, 2014	Sep 30, 2013	March 31, 2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations						
Net Sales/Income from Operations	513.49	921.71	734.05	1435.20	1520.35	2601.50
Total Income from operations (net)	513.49	921.71	734.05	1435.20	1520.35	2601.50
2. Expenses						
a. Cost of Goods Sold & Other Direct Cost	211.05	268.26	186.68	479.31	405.21	840.87
b. Employee benefit expenses	77.80	68.17	240.22	145.97	421.74	625.19
c. Depreciation and amortisation	25.06	38.61	52.81	63.67	449.78	537.91
d. Other expenses	314.30	92.51	138.80	406.81	243.01	777.36
e. Share of Loss from LLP	0.00	407.01	0.00	346.30	0.00	0.00
Total Expenses	628.21	874.56	618.51	1442.06	1519.74	2781.33
3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)	(114.72)	47.15	115.54	(6.86)	0.61	(179.83)
4. Other Income (Net)	210.93	130.38	499.29	280.60	1249.02	2218.81
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	96.21	177.53	614.83	273.74	1249.63	2038.98
6. Finance costs	0.00	0.00	68.10	0.00	174.78	233.61
7. Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	96.21	177.53	546.73	273.74	1074.85	1805.37
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit/(Loss) from ordinary activities before tax (7-8)	96.21	177.53	546.73	273.74	1074.85	1805.37
10. Tax expense	11.52	164.12	93.02	175.64	97.27	94.37
11. Net Profit/(Loss) from ordinary activities after tax (9-10)	84.69	13.41	453.71	98.10	977.58	1711.00
12. Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit/(Loss) for the Period (11-12)	84.69	13.41	453.71	98.10	977.58	1711.00
14. Paid up equity share capital (Par value of ₹ 1/- each)	1200.00	1200.00	1200.00	1200.00	1200.00	1200.00
15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						30807.20
16. Earnings per share (before and after extraordinary items) (Par value of ₹ 1/- each, not annualised)						
(a) Basic	0.07	0.01	0.38	0.08	0.81	1.43
(b) Diluted	0.07	0.01	0.38	0.08	0.81	1.42
17. Dividend per share (par value of ₹1/- each)						
Final Dividend	-	-	-	-	-	0.40
Dividend Percentage	-	-	-	-	-	40.00
Interim Dividend	0.30	-	0.30	0.30	0.30	0.60
Dividend Percentage	30.00	-	30.00	30.00	30.00	60.00

PART II

Select Information for the Quarter and Half Year ended September 30, 2014

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2014	June 30, 2014	Sep 30, 2013	Sep 30, 2014	Sep 30, 2013	March 31, 2014
PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
- Number of shares	38,727,800	38,727,800	41,090,711	38,727,800	41,090,711	40,691,277
- Percentage of share holding	31.64	31.64	33.57	31.64	33.57	33.24
2 Promoters and Promoter Group Shareholding						
a) Pledged/ Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-	-	-
b) Non-Encumbered						
- Number of Shares	83,672,200	83,672,200	81,309,289	83,672,200	81,309,289	81,708,723
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total shareholding of the company)	68.36	68.36	66.43	68.36	66.43	66.76

Segment Wise Revenue and Results						
Primary Segment Information						
(₹ In Lakhs)						
	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2014	June 30, 2014	Sep 30, 2013	Sep 30, 2014	Sep 30, 2013	March 31, 2014
1. Segment Revenue	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(a) Software Products & Consultancy Services	402.99	875.98	602.31	1278.97	1199.03	2027.90
(b) IT Infrastructure & Support Services	110.50	45.73	131.74	156.23	321.32	573.60
Total	513.49	921.71	734.05	1435.20	1520.35	2601.50
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
Net Sales/Income From Operations	513.49	921.71	734.05	1435.20	1520.35	2601.50
2. Segment Results						
(a) Software Products & Consultancy Services	175.29	518.29	147.88	693.58	308.87	572.59
(b) IT Infrastructure & Support Services	4.44	2.47	5.34	6.91	17.03	19.74
Total	179.73	520.76	153.22	700.49	325.90	592.33
Less: (i) Finance cost	0.00	0.00	68.10	0.00	174.78	233.61
(ii) Other Un-allocable Expenditure net off Un-allocable Income	83.52	343.23	(461.61)	426.75	(923.73)	(1446.65)
Profit / (Loss) Before Tax	96.21	177.53	546.73	273.74	1074.85	1805.37
Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.						

(₹ In Lakhs)

STANDALONE STATEMENT OF ASSETS & LIABILITIES As at

Particulars	Sep 30, 2014	March 31, 2014
	Unaudited	Audited
A. EQUITY AND LIABILITIES		
1. Shareholders' funds		
a. Share Capital	1200.00	1200.00
b. Reserves and surplus	30400.23	30807.20
Sub-total - Shareholders' funds	31600.23	32007.20
2. Non-Current Liabilities		
a. Long-term borrowings	0.00	0.00
b. Deferred tax liabilities (net)	0.00	0.00
c. Other long-term liabilities	0.00	0.00
d. Long-term Provisions	38.97	58.20
Sub- Total - Non-current liabilities	38.97	58.20
3. Current Liabilities		
a. Short-term borrowings	0.00	0.00
b. Trade Payables	185.15	353.90
c. Other Current liabilities	126.51	145.50
d. Short term provisions	640.51	789.80
Sub-total - Current liabilities	952.17	1289.20
TOTAL - EQUITY AND LIABILITIES	32591.37	33354.60
B. ASSETS		
1. Non-Current Assets		
a. Fixed Assets	72.40	205.00
b. Non-current investments	23438.17	23438.20
c. Deferred Tax Asset	46.42	5.02
d. Long-term loans and advances	145.50	141.20
Sub-total - Non-current assets	23702.49	23789.42
2. Current Assets		
a. Current investments	5000.00	5000.00
b. Inventories	4.76	0.20
c. Trade Receivables	249.08	259.20
d. Cash and cash equivalents	236.51	424.00
e. Short-term loans and advances	3398.53	3881.78
Sub-total - Current assets	8888.88	9565.18
TOTAL - ASSETS	32591.37	33354.60